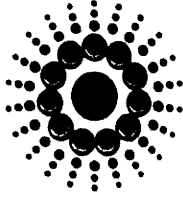


0008

8/C/007/019 Incoming



ANDALEX
RESOURCES, INC.

P.O. BOX 902
PRICE, UTAH 84501
PHONE (435) 637-5385
FAX (435) 637-8860

RECEIVED

APR 04 2008

DIV. OF OIL, GAS & MINING

Utah Division of Oil, Gas & Mining
Coal Program
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

April 1, 2008

Attn: Daron Haddock
Permit Supervisor

RE: Andalex Resources, Inc., C/007/019
Notification of Aberdeen Mine Closure

Dear Mr. Haddock:

This is to inform the Division, as a follow-up to our recent verbal notification, that Andalex Resources, Inc. has determined to cease mining operations in the Aberdeen Mine, as of March 28, 2008. The company plans to begin removing mining machinery and equipment in the near future, and to be out of the mine by the end of June, 2008. At that time the mine plans for sealing the mine will be finalized. All closure activity is being done in compliance with MSHA, BLM and SITLA plans and approvals.

Should you have any questions regarding this issue, please feel free to contact me.

Sincerely,

David Shaver
Resident Agent